Minutes 2023 Minnetonka Local Board of Appeal and Equalization Monday, April 17, 2023

1. Call to Order

Mayor Brad Wiersum called the meeting to order at 6:00 p.m.

2. Roll Call

Councilmembers Rebecca Schack, Kimberly Wilburn, Deb Calvert, Bradley Schaeppi, Kissy Coakley, Brian Kirk and Mayor Brad Wiersum were present.

3. Introductory Report

City Assessor Melanie Putz gave the introductory report.

4. Appeals to the board of review

A. Valuation changes being brought by the City Assessor to the Local Board of Appeal and Equalization for action:

Wiersum read the following into the record:

| | Petitioner | 2022 Estimated Market Value | 2023 Estimated Market Value | 2023 Assessors' Recommendation |
|----|---------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------------|
| 1) | David F Scott Barbara J Scott <mark>17821 Comstock Rd</mark> Minnetonka, MN 55391 PID 18-117-22-14-0042 | \$378,000 | \$423,800 | <mark>\$350,000</mark> |
| 2) | Matthew Jensen Vera Jensen <mark>4134 Trail Ridge La</mark> Minnetonka, MN 55345 PID 20-117-22-23-0015 | \$659,100 | \$645,000 | <mark>\$600,000</mark> |
| 3) | Conrad Segal <mark>4430 Dunibar Ridge Rd</mark> Minnetonka, MN 55345 PID 19-117-22-44-0023 | \$942,000 | \$1,092,000 | <mark>\$1,065,000</mark> |
| 4) | Jack Bleet Laureen Bleet <mark>4337 Avondale St</mark> Minnetonka, MN 55345 PID 20-117-22-41-0068 | \$1,049,000 | \$1,177,600 | <mark>\$1,038,000</mark> |
| 5) | Adrian Chan Hannah Chan <mark>9801 Sandra La</mark> Minnetonka, MN 55305 PID 13-117-22-41-0032 | \$450,000 | \$497,100 | <mark>\$475,000</mark> |

| 6) | Daniel Maselter Julie Steele <mark>5736 Glen Ave</mark> Minnetonka, MN 55345 PID 33-117-22-13-0027 | \$387,700 | \$407,900 | <mark>\$385,000</mark> |
|-----|----------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|--------------------------|
| 7) | Joseph Gamble Shelagh Gamble <mark>11809 Lake St Ext</mark> Minnetonka, MN 55343 PID 23-117-22-42-0019 | \$440,000 | \$479,700 | <mark>\$470,000</mark> |
| 8) | James Schelling Jackie Schelling Barbara Huber <mark>5805 Mahoney Ave</mark> Minnetonka, MN 55345 PID 31-117-22-41-0004 | \$587,100 | \$611,100 | <mark>\$545,000</mark> |
| 9) | David Altnow Jaclyn Lilley 6167 Chasewood Pkwy #201 Minnetonka, MN 55343 PID 35-117-22-43-0064 | \$210,200 | \$229,000 | <mark>\$197,500</mark> |
| 10) | LMJH, LLC <mark>14901 Minnetonka Indust Rd</mark> Minnetonka, MN 55345 PID 16-117-22-43-0015 | \$2,200,400 | \$2,800,000 | <mark>\$2,750,000</mark> |
| 11) | Adam Bosman Mollie Bosman <mark>3660 Fairlawn Dr</mark> Minnetonka, MN 55345 PID 17-117-22-43-0069 | \$425,800 | \$589,300 | <mark>\$560,000</mark> |
| 12) | Brian Noah Dana Noah <mark>5321 Michaele Ln</mark> Minnetonka, MN 55345 PID 30-117-22-43-0014 | \$435,000 | \$472,600 | <mark>\$450,000</mark> |
| 13) | Robert Aronson Roberta Aronson <mark>2820 Danbury Way</mark> Minnetonka, MN 55305 PID 11-117-22-33-0057 | \$908,300 | \$920,400 | <mark>\$880,000</mark> |
| 14) | Kaitlin Carlson <mark>15819 Boulder Creek Dr</mark> Minnetonka, MN 55345 PID 33-117-22-33-0036 | \$557,900 | \$595,100 | <mark>\$580,000</mark> |

| 15) | Boulevard Garden Senior Housing <mark>11333 Fairfield Rd</mark> Minnetonka, MN 55345 PID 02-117-22-14-0064 | \$5,683,000 | \$5,683,000 | <mark>\$5,450,000</mark> |
|-----|-------------------------------------------------------------------------------------------------------------------------|-------------|-------------|--------------------------|
| 16) | David Richman <mark>5645 Green Circle Dr #209</mark> Minnetonka, MN 55345 PID 36-117-22-12-0476 | \$156,100 | \$184,600 | <mark>\$179,000</mark> |
| 17) | Andrew Cannon Courtney Cannon <mark>3557 Fairway Ct</mark> Minnetonka, MN 55305 PID 13-117-22-32-0096 | \$1,009,500 | \$954,200 | <mark>\$875,000</mark> |
| 18) | Calvin Johnson Linda Johnson <mark>12905 Jorissen Rd</mark> Minnetonka, MN 55343 PID 34-117-22-11-0062 | \$524,100 | \$526,100 | <mark>\$505,000</mark> |
| 19) | Lowell Noteboom Sonja Noteboom <mark>11704 Live Oak Dr</mark> Minnetonka, MN 55305 PID 11-117-22-12-0026 | \$619,500 | \$660,800 | <mark>\$619,500</mark> |
| 20) | Paul Riester Anna Riester <mark>11610 Minnetonka Mills Rd</mark> Minnetonka, MN 55305 PID 14-117-22-43-0075 | \$861,900 | \$895,100 | <mark>\$880,000</mark> |
| 21) | Nancy Farnes <mark>2710 Foxgate Drive</mark> Minnetonka, MN 55305 PID 10-117-22-33-0017 | \$528,900 | \$538,900 | <mark>\$506,400</mark> |
| 22) | Jonathan Otto <mark>12805 April Lane</mark> Minnetonka, MN 55305 PID 15-117-22-11-0033 | \$452,900 | \$448,600 | <mark>\$360,000</mark> |
| 23) | Gary O'Hagen Marcia O'Hagen <mark>3220 Coggins Lane</mark> Minnetonka, MN 55305 PID 15-117-22-24-0013 | \$553,900 | \$615,500 | <mark>\$597,500</mark> |
| 24) | Ryan Bortolon Dawn Bortolon <mark>16200 Pine Street</mark> Minnetonka, MN 55345 PID 20-117-22-11-0001 | \$1,251,900 | \$1,798,300 | <mark>\$1,675,000</mark> |

| 25) | John K Lee <mark>5281 Beachside Dr</mark> Minnetonka, MN 55343 PID 26-117-22-32-0009 | \$268,300 | \$299,500 | <mark>\$289,800</mark> |
|-----|------------------------------------------------------------------------------------------------------------------|-----------|-----------|------------------------|
| 26) | James Hild Bonnie Hild <mark>14511 Minnehaha Place</mark> Minnetonka, MN 55391 PID 16-117-22-11-0054 | \$664,200 | \$699,700 | <mark>\$670,000</mark> |

<u>Coakley moved, Kirk seconded a motion to approve the City Assessor's</u> recommendations.

All voted "yes". Motion carried.

B. Petitions to the Local Board of Appeal and Equalization requiring advisors' recommendation

Wiersum read the following into the record:

| | Petitioner | 2022 Estimated Market Value | 2023 Estimated Market Value | 2023 Advisers' Recommendation |
|----|------------------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|-------------------------------------|
| 1) | Timothy McCauley Karen McCauley <mark>13321 Inverness Rd</mark> Minnetonka, MN 55305 PID 15-117-22-43-0065 | \$293,900 | \$841,300 | |
| 2) | Grays Bay Holdings LLC <mark>16516 Grays Bay Blvd</mark> Minnetonka, MN 55391 PID 08-117-22-43-0031 | \$1,600,000 | \$2,028,700 | |
| 3) | Douglas Simek April Olson <mark>11442 Aspen Way</mark> Minnetonka, MN 55305 PID 11-117-22-41-0015 | \$998,300 | \$1,019,500 | |
| 4) | Steven Posthumus <mark>13216 Southridge Rd</mark> Minnetonka, MN 55391 PID 03-117-22-13-0026 | \$452,900 | \$483,000 | |
| 5) | Jin Kim Justine Kim <mark>30 Plymouth Rd</mark> Minnetonka, MN 55305 PID 03-117-22-12-0068 | \$426,400 | \$456,100 | |

Schack moved, Wilburn seconded a motion to refer the petitions for the listed properties to the advisors, with a recommendation to be presented at the May 1, 2023 meeting.

All voted "yes". Motion carried.

C. Petitions to the Local Board of Appeal and Equalization to be referred back to the Assessing staff for review

Wiersum read the following into the record:

| | Petitioner | 2022 Estimated Market Value | 2023 Estimated Market Value | 2023 Assessors' Recommendation |
|----|---------------------------------------------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------------|
| 1) | Heartland Minnetonka LLC <mark>10005 Greenbrier Rd</mark> Minnetonka, MN 55305 PID 12-117-22-43-0002 | \$52,920,000 | \$57,153,000 | |
| 2) | DJD Partners VII LLC <mark>10995 Red Cir Dr</mark> Minnetonka, MN 55305 PID 36-117-22-33-0021 | \$903,000 | \$976,000 | |

<u>Coakley moved, Kirk seconded a motion to refer the petitions for the properties listed to the</u> <u>Assessing staff, with a recommendation to be presented at the May 1, 2023 meeting.</u>

All voted "yes". Motion carried.

Wiersum invited any residents who wished to make an appeal, and whose properties were not included on the agenda, to come forward and speak. There were no further comments at this time.

5. **Recess and continue meeting to 6:00 p.m. on Monday, May 1, 2023.**

Kirk moved, Wilburn seconded a motion to recess and continue the meeting at 6:00 p.m. on Monday, May 1, 2023.

All voted "yes". Motion carried.

Respectfully submitted,

Backy Konsman

Becky Koosman City Clerk