INDEX

Minnetonka Dominium

- 1. Index
- 2. Summary of Documents
- 3. Form of Senior Housing Multifamily Notes each with designation as Multifamily Housing Revenue Note, Series A-1, Series A-2, Series B-1 and Series B-2
- 4. Form of Senior Housing Project Note
- 5. Form of Senior Housing Allonge Endorsement of Project Note
- 6. Senior Housing Funding Loan Agreement
- 7. Senior Housing Project Loan Agreement
- 8. Senior Housing Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Financing Statement
- 9. Senior Housing Assignment of Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Financing Statement
- 10. Senior Housing Regulatory Agreement
- 11. Senior Housing Housing Program
- 12. Form of Workforce Housing Multifamily Note each with designation as Multifamily Housing Revenue Note, Series A-1, Series A-2, Series B-1 and Series B-2
- 13. Form of Workforce Housing Project Note
- 14. Form of Workforce Housing Allonge Endorsement of Project Note
- 15. Workforce Housing Senior Housing Funding Loan Agreement
- 16. Workforce Housing Project Loan Agreement
- 17. Workforce Housing Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Financing Statement
- 18. Workforce Housing Assignment of Mortgage, Assignment of Leases and Rents, Security Agreement and Fixture Financing Statement
- 19. Workforce Housing Regulatory Agreement
- 20. Workforce Housing Amended and Restated Housing Program

- 21. Senior Housing Subordinate Indenture of Trust
- 22. Senior Housing Subordinate Loan Agreement
- 23. Senior Housing Subordinate Combination Mortgage, Security Agreement, Fixture Financing Statement, and Assignment of Leases and Rents
- 24. Senior Housing Assignment of Subordinate Combination Mortgage, Security Agreement, Fixture Financing Statement, and Assignment of Leases and Rents
- 25. Senior Housing Assignment, Pledge, and Security Agreement
- 26. Senior Housing Subordinate Guaranty Agreement of Dominium Holdings II, LLC
- 27. Senior Housing Subordination Agreement (for Mortgage, Guaranty, and Pledge of Surplus Cash)
- 28. Senior Housing Bond Purchase Agreement
- 29. Workforce Housing Subordinate Indenture of Trust
- 30. Workforce Housing Subordinate Loan Agreement
- 31. Workforce Housing Subordinate Combination Mortgage, Security Agreement, Fixture Financing Statement, and Assignment of Leases and Rents
- 32. Workforce Housing Assignment of Subordinate Combination Mortgage, Security Agreement, Fixture Financing Statement, and Assignment of Leases and Rents
- 33. Workforce Housing Assignment, Pledge, and Security Agreement
- 34. Workforce Housing Subordinate Guaranty Agreement of Dominium Holdings II, LLC
- 35. Workforce Housing Subordination Agreement (for Mortgage, Guaranty, and Pledge of Surplus Cash)
- 36. Workforce Housing Bond Purchase Agreement
- 37. Construction Addendum to Contract for Private Development
- 38. Subordination Agreements related to the Tax-Exempt Notes and Taxable Notes (for Contract for Private Development, Declaration of Restrictive Covenants and Minimum Assessment Agreement)